



HEALTHCARE POLICY & BENEFIT SERVICES DIVISION

**ENROLLMENT FORM  
RETIREE HEALTH FUND**

SUBMIT COMPLETED  
FORM TO YOUR AGENCY  
HUMAN RESOURCES/  
PAYROLL OFFICE

CO-1300 (Rev 11/2011)

<b>EMPLOYEE INFORMATION</b>	Employee Name (last, first, middle initial)	Former Name	Employee Number
	Social Security Number	Department ID	Job Record Number
	Street Address	Date of Hire	Date of Birth
	City, State, Zip Code	Office Telephone No.	Home Telephone No.
	Name & Address of Employing Agency	Is Exemption Claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Is Employee healthcare-eligible? <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>PRIOR SERVICE</b>	List any prior State service during which you made Retiree Health Fund Contributions		Dates of Service
	Agency	From	To
	Did you receive a refund of your Retiree Health Fund Contributions? <input type="checkbox"/> Yes <input type="checkbox"/> No		
<p><b>EMPLOYEE ACKNOWLEDGEMENT: I understand that completion of this form is for the purpose of monitoring my obligation to contribute to the Retiree Health Fund and that such deduction will continue until I have made such contributions for 10 years or until I retire, whichever comes first. I acknowledge that the Deduction Stop Date shown below is only an estimate and that any unpaid leave of absence may extend the period of time during which I am required to make this contribution.</b></p>			
Employee Signature		Date	
<b>Deduction Type:</b> <input type="checkbox"/> OPEB <input type="checkbox"/> OTRS (Teachers Retirement System Members only)		<b>Deduction Start Date</b> (Month/Date/Year) ___ / ___ / ___ <b>Deduction End Date:</b> ___ / ___ / ___	
<b>Basis for exemption (Check One)</b> <input type="checkbox"/> Exempt employment category -- <b>Circle one:</b> Adjunct faculty / Not Healthcare Eligible / Seasonal Employee / Not eligible for Retirement Plan participation <input type="checkbox"/> Other retiree coverage -- Attach signed Affidavit (CO-1303) and Waiver Form (CO-1304) <input type="checkbox"/> Employee has completed Retiree Health Fund contributions			
AUTHORIZED AGENCY SIGNATURE		TITLE Assistant Director of Human Resources	DATE
AGENCY CONTACT (PRINT NAME) Lisa Lengel		AGENCY CONTACT NUMBER 203-837-8666	

**MAKE A COPY FOR YOUR RECORDS**  
 If an exemption is claimed, return this form to OSC, Healthcare Policy & Benefit  
 Services Division, 55 Elm Street, Hartford, CT 06106.